

Financial Planning Process™ course

Take the Next Step!

Acquire the skills and tools for a more profitable financial planning practice, developed by veteran financial planners, business consultants and practice management experts.

Effective training to help streamline your practice.

Course Components

- FPP 101 – Client Acquisition*
- FPP 102 – Marketing for Financial Advisors*
- FPP 103 – The Client Engagement*
- FPP 201 – Information Gathering*
- FPP 202 – Plan Development*
- FPP 203 – Recommendations & Monitoring*

*Self-study, or
in the classroom*

Call today
for details:
800 532 9060



For over 25 years, the International Association of Registered Financial Consultants (IARFC) has provided the tools you need to succeed.





The Financial Planning Process™

Registration for the Professional Curriculum

Course Name	CDs Only \$175	Text Book Only \$100	Exam Only \$100	Full-Course \$325	Total
FPP-101 - Client Acquisition					
FPP-102 - Marketing for Financial Advisors					
FPP-103 - The Client Engagement					
FPP-201 - Information Gathering					
FPP-202 - Plan Development					
FPP-203 - Recommendations & Monitoring					
Complete Course Package <i>(Purchase all 6 courses at once and save \$100)</i>				\$1,850	

Please indicate CDs Only, Text Book Only, Exam Only, or Full Course, which includes CDs, Text Book and the Exam.

CDs and Text Books are designed to work in conjunction. The ideal learning environment is using them together.

Refund Policy: \$125 for each Full Course.
No Refund: Registration Fee.

One time Registration Fee \$ 100

OH residents add 6.5% \$

\$5 Shipping Per Course Shipping \$

Total \$

Registration Form

Please print or type the information below

Gender: M F

Designation Award

Complete 101, 102 & 103; earn the RFA - Registered Financial Associate. Complete all 6 courses; earn the RFC - Registered Financial Consultant (plus submission of a written plan).

First Name Last Name

Firm or B/D

Street Address

P.O. Box /Suite Address

City State Zip Code

Country

Phone

E-mail

Payment Information

International Association of Registered Financial Consultants

Financial Planning Building
2507 North Verity Parkway
P.O. Box 42506
Middletown, OH 45042-0506

Fax: 513 424 5752

For questions:
800 532 9060

PLEASE MAIL OR FAX THIS COMPLETED FORM TO IARFC

Payment Method

Check made payable to IARFC

Credit Card # (Discover, Master Card, Visa, Amex)

Exp. date

Signature