



# PlanBUILDER FINANCIAL

Interactive, Real-time, Personal Financial Planning System

## 30-Day Fully Functional Demo

Introducing a whole new way of developing financial plans for your clients. **Plan Builder** is an easy-to-use program that is 100% integrated, and provides comprehensive coverage of the pertinent issues you need to develop financial plans that motivate your clients to action:

Retirement Planning  
College Funding  
Asset Allocation

Monte Carlo simulation  
Estate Planning  
Disability Insurance Needs

Life Insurance Needs  
Long-term Care Planning  
And more!

**How is Plan Builder** different from other planning software?

- **Results of Plan Adjustments are Viewed in Real-Time:** Our *Scenario Manager* allows you to interactively adjust more than 80 financial variables to develop virtually unlimited "what if" scenarios, and have the results calculated & graphically displayed immediately...in real-time!
- **Data Input is Fast and Easy:** Our unique logic-driven tab interface makes data input faster and easier than ever.
- **Costly Errors and Omissions are Reduced:** Our *Input Checker* alerts you to possible oversights, delivering a high level of accuracy when it comes to your client projections.
- **Financial Notebook:** A revolutionary data gathering tool that your clients can use to fill in their own data electronically, reducing tedious data entry on your part. Plus helpful prompts yield more accurate information, so you spend more quality time with your clients.

With **Plan Builder**, you will never have to worry again about producing the kind of customized and compelling reports that motivate your clients to take action.

**Order today a 30-day full-function demo for only \$30.**

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**Financial Planning Consultants, Inc.**

*Founded in 1969, FPC provides innovative software, training and services to financial professionals.*

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