



Now available from Financial Planning Consultants

PlanBUILDER

...The Real-Time Interactive Tool for Developing Comprehensive, Accurate Financial Plans

Introducing a whole new way of developing personal financial plans for your clients.

PlanBUILDER is an easy-to-use CD-ROM program that is 100% integrated, and provides comprehensive coverage of the pertinent issues you need to develop financial plans that motivate your clients to action:

Retirement Planning
College Funding
Asset Allocation

Monte Carlo simulation
Estate Planning
Disability Insurance Needs

Life Insurance Needs
Long-term Care Planning
And more!

How is **PlanBUILDER** different from other planning software?

- **Results of Plan Adjustments are Viewed in *Real-Time*:** Our *Scenario Manager* allows you to interactively adjust more than 80 financial variables to develop virtually unlimited "what if" scenarios, and have the results calculated & graphically displayed immediately...in real-time!
- **Data Input is Fast and Easy:** Our unique logic-driven tab interface makes data input faster and easier than ever.
- **Costly Errors and Omissions are Reduced:** Our *Input Checker* alerts you to possible oversights, delivering a high level of accuracy when it comes to your client projections.
- **Financial Notebook:** A revolutionary data gathering tool that your clients can use to fill in their own data electronically, reducing tedious data entry on your part. Plus helpful prompts yield more accurate information, so you spend more quality time with your clients.

With **PlanBUILDER**, you'll never have to worry again about producing the kind of customized and compelling reports that motivate your clients to take action.

A 30 day full-function demo is available for \$30.

Credit Card No. _____ Expires: _____

Name: _____ Firm: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ E-mail: _____

Call Sales at: 800.666.1656 ext. 13

Fax to: 513.424.5752

Financial Planning Consultants
2507 N. Verity Parkway, Middletown, OH 45042