

# FPC Coaching Session Request Form

Name:

Company:

Address:

City/State/Zip:

Phone:

Fax:

E-mail:

## Coaching Fee Structure

Coaching schedules are set in advance and partner clients call me in **the first three weeks** of each month. The **fourth week is one left for recharging our batteries** allowing you to catch up on your progress if necessary. I don't coach with a stop watch. Unlike most coaches, I do not book clients back-to-back, so I don't have to end a coaching call until we are truly finished discussing what is important to you.

**Business Owners, Professionals, Entrepreneurs, Executives:** For business owners, professionals, entrepreneurs, and executives who benefit from more frequent or longer calls - and specific business, management and leadership support and mentoring - are \$480 per month.

**Onsite sessions:** \$1,500 per day, travel expenses are provided by the client.

**Consultation:** To have a first hand experience of what it would be like for us to work together, I offer a coaching session of 60 minutes for \$200. Please call 800 666 1656 x 14 or e-mail: [wendy@financialsoftware.com](mailto:wendy@financialsoftware.com) to arrange this.

**Generally:** I encourage Clients make a mental commitment, to themselves, for at least 3 months of coaching. Most Clients choose to continue in their coaching relationship for between 6 months to 2 years, simply because of the benefits they realize in their lives.

Coaches help clients see things in new ways and to accomplish more. They don't supply the ideas or solutions. They help clients accomplish their objectives by discovering the power and soul within them and by using their existing skills. Coaching is a way to increase the capacity to learn, to generate new action and to use every bit of creativity and innovation to achieve the desired solution. A coach can facilitate the expression of your own passion. Coaches help facilitate change and to produce more satisfying results. Finally you might consider coaching as an investment in your most important asset...YOU.

**Financial Advisors are a specialty with me.** I routinely work one-on-one with Advisors, helping them align their passions and strengths, and learn the personal, people and business skills they need to get their practices and lives to the next level.

**Coaching materials are provided. In special circumstances, I coach on a pro bono basis.**

**I/We hereby agree to the above arrangements and fee (applicable to particular coaching length).**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Please call if you have questions 800.666.1656 or Fax 513. 424.5752**